2012 Diminished Capacity & Financial Decision Making Forum
AGENDA

The University Club of Washington, DC
1135 16th Street Northwest
Washington, DC 20005

Monday, September 10th
5:30 p.m.  Reception
6:15 p.m.  Presentation and Dinner
   • Introductions
   • Presentation on the obstacles faced by practitioners and individuals. (Merrell Bailey)
   • Discussion questions

Tuesday, September 11th
7:30 a.m.  Breakfast Buffet
8:00 a.m.  Welcome (NEFE and CFPB)
   • Defining the Agenda
   • Short Introductions
8:30 a.m.  Research Overview (Dan Marson)
9:10 a.m.  Dinner Question Report Out
9:15 a.m.  Facilitated Discussion: Session 1
   • What are the greatest needs for consumers?
   • How do we create immediate impact?
   • What are the key research questions that need answered?
   • Other themes that were identified during the dinner discussions
10:30 a.m.  Break (Refreshments available)
11:00 a.m.  Facilitated Discussion: Session 2
   • Identification of top priorities from presentations and Session 1
   • What are the top audiences that need to be reached?
   • Creating a White Paper
   • Next steps
12:30 p.m.  Wrap Up
12:45 p.m.  Lunch
2:00 p.m.  Adjourn