NATIONAL ENDOWMENT FOR FINANCIAL EDUCATION

NEFE Research Funding Grant Eligibility Requirements Checklist

Https://www.nefe.org/_images/research/nefe-grants-checklist.pdf

Researcher

- ☐ The principal investigator, or member of the research team, has a terminal degree in a discipline relevant to the research.
- ☐ The principal investigator is affiliated with an organization based in the U.S.
- ☐ If the research involves human subjects, the principal investigator will ensure the project gains approval or exemption from the institutional review board at the affiliated organization.
- ☐ The principal investigator has no conflicts of interest and ensures any additional members of the research team also are free from conflicts of interest.

Organization

- ☐ The research will be conducted at an organization that has been designated tax exempt under the Internal Revenue Service Code Section.
- ☐ The organization does not discriminate on the basis of age, color, disability, marital status, national origin, race, religion, sex, sexual orientation or veteran status.

Project

- ☐ The research question requires rigorous, empirical analysis.
- ☐ The research will be of the same quality exhibited in scholarly academic journals.
- ☐ The proposed project outcomes are actionable in the field of financial literacy.
- ☐ The proposed project outcomes are directly relevant to the financial well-being of the public.
- ☐ The proposed project outcomes are broadly applicable to a variety of U.S. households or individuals.
- ☐ The project does not include the development, administration, evaluation or scaling of a program or product.
- ☐ The project does not have commercial or proprietary elements.

NEFE's Vision:
We envision a world where people make informed, thoughtful, and beneficial financial decisions that are aligned with their values so that they can enjoy better, more secure, and more satisfying lives.

NEFE's Mission:
NEFE inspires educated financial decision making for individuals and families through every stage of life.