

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 1

Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?

Base: All Respondents

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	2015	850	1165	676	304	270	366	399	341	110	86	152	161	335	194	184	214	238	401	741	451	422
Weighted Base	2015	964	1051	604	328	333	338	413	302	157*	159*	160	186	302	170	174	178	227	356	760	420	479
Filed Taxes Already This Year (Net)	1483 74%	712 74%	771 73%	479 79% EGH	232 71%	251 75%	232 69%	289 70%	242 80% jLM	108 69%	120 76%	111 69%	130 70%	236 78% Qr	124 73%	131 75%	121 68%	159 70%	272 76%	544 72%	298 71%	369 77%
Happy (Sub-Net)	619 31%	307 32%	311 30%	192 32% EGH	94 29%	93 28%	103 30%	137 33%	93 31%	49 31%	46 29%	58 37% q	61 33%	99 33%	45 26%	48 27%	44 25%	75 33%	98 28%	251 33%	130 31%	139 29%
I am very happy with the outcome of my tax filing this year	319 16%	146 15%	173 16%	85 14% EGH	48 15%	53 16%	62 18%	71 17%	40 13%	23 15%	23 15%	32 20%	29 15%	45 15%	25 15%	29 17%	30 17%	42 19%	54 15%	131 17% u	50 12%	84 18% u
I am somewhat happy with the outcome of my tax filing this year	300 15%	161 17% c	139 13%	107 18% fg	45 14%	41 12%	41 12%	66 16%	53 18%	26 17%	22 14%	27 17% Q	33 18%	54 18% opQ	19 11%	18 10%	14 8%	33 15% q	45 13%	120 16%	80 19% SV	55 11%
I am neither happy nor unhappy with the outcome of my tax filing this year	377 19%	178 18%	199 19%	134 22% h	58 18%	59 18%	57 17%	69 17%	65 21%	26 16%	25 16%	28 18%	34 18%	69 23% r	32 19%	34 19%	29 16%	35 15%	67 19%	147 19%	70 17%	93 19%
Unhappy (Sub-Net)	487 24%	227 24%	260 25%	153 25% GH	81 25%	99 30% gH	72 21%	83 20%	85 28% Lm	33 21%	50 31% Lm	24 15%	35 19%	68 22%	47 28%	49 28%	48 27% L	48 21%	106 30% T	145 19%	99 24%	137 29% T
I am somewhat unhappy with the outcome of my tax filing this year	218 11%	114 12%	105 10%	91 15% GH	34 10%	40 12% g	23 7%	31 8%	63 21% JKLMN	13 8%	18 11%	10 6%	10 5%	28 9%	21 12%	21 12%	13 8%	21 9%	43 12%	72 10%	45 11%	58 12%
I am very unhappy with the outcome of my tax filing this year	269 13%	114 12%	156 15%	62 10% D	47 14%	59 18% D	48 14%	52 13%	22 7% D	21 13%	32 20% II	14 9%	25 13%	40 13% i	26 15%	28 16%	34 19% L	27 12% L	63 18% T	73 10%	54 13%	79 16% T
N/A - I have not yet filed my taxes this year.	532 26%	252 26%	280 27%	125 21% D	95 29% D	82 25%	106 31% D	124 30% D	60 20%	49 31% i	39 24%	49 31% I	56 30% I	65 22% N	46 27%	44 25%	57 32% N	68 30% n	84 24%	217 28%	122 29%	110 23%
Sigma	2015 100%	964 100%	1051 100%	604 100%	328 100%	333 100%	338 100%	413 100%	302 100%	157 100%	159 100%	160 100%	186 100%	302 100%	170 100%	174 100%	178 100%	227 100%	356 100%	760 100%	420 100%	479 100%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

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18 Mar 2019
 Table 2

Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?

Base: All Respondents

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	2015	807	405	285	488	556	676	783	1115	900	705	1310	644	1371	1385	593	1057	958
Weighted Base	2015	662	334	282	707	623	729	663	1241	774	747	1268	658	1357	1434	539	964	1051
Filed Taxes Already This Year (Net)	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
	74%	66%	78%	77%	78%	71%	72%	78%	80%	63%	82%	69%	84%	68%	76%	70%	79%	69%
Happy (Sub-Net)	619	182	116	100	215	165	252	202	414	205	270	348	250	369	441	174	326	293
	31%	28%	35%	35%	30%	26%	35%	30%	33%	26%	36%	27%	38%	27%	31%	32%	34%	28%
I am very happy with the outcome of my tax filing this year	319	97	47	56	118	92	139	88	200	119	132	187	128	190	218	100	170	149
	16%	15%	14%	20%	17%	15%	19%	13%	16%	15%	18%	15%	20%	14%	15%	19%	18%	14%
I am somewhat happy with the outcome of my tax filing this year	300	86	69	44	97	72	113	114	215	85	138	161	122	178	223	74	156	143
	15%	13%	21%	15%	14%	12%	16%	17%	17%	11%	19%	13%	18%	13%	16%	14%	16%	14%
I am neither happy nor unhappy with the outcome of my tax filing this year	377	128	73	45	127	112	130	134	254	123	146	231	129	248	278	98	173	203
	19%	19%	22%	16%	18%	18%	18%	20%	20%	16%	19%	18%	20%	18%	19%	18%	18%	19%
Unhappy (Sub-Net)	487	126	70	73	212	163	143	182	325	163	194	294	177	310	374	104	259	228
	24%	19%	21%	26%	30%	26%	20%	27%	26%	21%	26%	23%	27%	23%	26%	19%	27%	22%
I am somewhat unhappy with the outcome of my tax filing this year	218	52	25	35	102	71	62	85	155	63	97	122	86	132	169	43	117	101
	11%	8%	8%	13%	14%	11%	9%	13%	13%	8%	13%	10%	13%	10%	12%	8%	12%	10%
I am very unhappy with the outcome of my tax filing this year	269	74	45	37	110	92	80	97	169	100	97	172	91	178	204	61	142	127
	13%	11%	13%	13%	16%	15%	11%	15%	14%	13%	13%	14%	14%	13%	14%	11%	15%	12%
N/A - I have not yet filed my taxes this year.	532	225	75	65	153	183	204	145	248	284	138	394	102	430	341	163	205	327
	26%	34%	22%	23%	22%	29%	28%	22%	20%	37%	18%	31%	16%	32%	24%	30%	21%	31%
Sigma	2015	662	334	282	707	623	729	663	1241	774	747	1268	658	1357	1434	539	964	1051
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

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 Table 3

Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?

Base: Filed Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1468	631	837	544	225	193	240	266	286	79	61	98	107	258	146	132	142	159	294	536	327	311
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Happy (Net)	619 42%	307 43%	311 40%	192 40%	94 40%	93 37%	103 44%	137 47%	93 38%	49 45%	46 38%	58 53%	61 47%	99 42%	45 36%	48 37%	44 37%	75 47%	98 36%	251 46%	130 43%	139 38%
I am very happy with the outcome of my tax filing this year	319 22%	146 21%	173 22%	85 18%	48 21%	53 21%	62 27%	71 24%	40 16%	23 21%	23 19%	32 29%	29 22%	45 19%	25 20%	29 23%	30 25%	42 26%	54 20%	131 24%	50 17%	84 23%
I am somewhat happy with the outcome of my tax filing this year	300 20%	161 23%	139 18%	107 22%	45 20%	41 16%	41 18%	66 23%	53 22%	26 24%	22 19%	27 24%	33 25%	54 23%	19 15%	18 14%	14 12%	33 21%	45 16%	120 22%	80 27%	55 15%
I am neither happy nor unhappy with the outcome of my tax filing this year	377 25%	178 25%	199 26%	134 28%	58 25%	59 23%	57 25%	69 24%	65 27%	26 24%	25 21%	28 26%	34 26%	69 29%	32 26%	34 26%	29 24%	35 22%	67 25%	147 27%	70 23%	93 25%
Unhappy (Net)	487 33%	227 32%	260 34%	153 32%	81 35%	99 39%	72 31%	83 29%	85 35%	33 31%	50 41%	24 22%	35 27%	68 29%	47 38%	49 38%	48 39%	48 30%	106 39%	145 27%	99 33%	137 37%
I am somewhat unhappy with the outcome of my tax filing this year	218 15%	114 16%	105 14%	91 19%	34 14%	40 16%	23 10%	31 11%	63 26%	13 12%	18 15%	10 9%	10 8%	28 12%	21 17%	21 16%	13 11%	21 13%	43 16%	72 13%	45 15%	58 16%
I am very unhappy with the outcome of my tax filing this year	269 18%	114 16%	156 20%	62 13%	47 20%	59 24%	48 21%	52 18%	22 9%	21 19%	32 26%	14 13%	25 19%	40 17%	26 21%	28 21%	34 28%	27 17%	63 23%	73 13%	54 18%	79 21%
Sigma	1483 100%	712 100%	771 100%	479 100%	232 100%	251 100%	232 100%	289 100%	242 100%	108 100%	120 100%	111 100%	130 100%	236 100%	124 100%	131 100%	121 100%	159 100%	272 100%	544 100%	298 100%	369 100%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

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 Table 4

Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?

Base: Filed Taxes Already This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1468	527	320	227	377	380	475	613	899	569	578	890	537	931	1044	410	822	646
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Happy (Net)	619	182	116	100	215	165	252	202	414	205	270	348	250	369	441	174	326	293
	42%	42%	45%	46%	39%	37%	48%	39%	42%	42%	44%	40%	45%	40%	40%	46%	43%	40%
I am very happy with the outcome of my tax filing this year	319	97	47	56	118	92	139	88	200	119	132	187	128	190	218	100	170	149
	22%	22%	18%	26%	21%	21%	26%	17%	20%	24%	22%	21%	23%	21%	20%	27%	22%	21%
I am somewhat happy with the outcome of my tax filing this year	300	86	69	44	97	72	113	114	215	85	138	161	122	178	223	74	156	143
	20%	20%	26%	20%	17%	16%	22%	22%	22%	17%	23%	18%	22%	19%	20%	20%	21%	20%
I am neither happy nor unhappy with the outcome of my tax filing this year	377	128	73	45	127	112	130	134	254	123	146	231	129	248	278	98	173	203
	25%	29%	28%	21%	23%	25%	25%	26%	26%	25%	24%	26%	23%	27%	25%	26%	23%	28%
Unhappy (Net)	487	126	70	73	212	163	143	182	325	163	194	294	177	310	374	104	259	228
	33%	29%	27%	33%	38%	37%	27%	35%	33%	33%	32%	34%	32%	33%	34%	28%	34%	31%
I am somewhat unhappy with the outcome of my tax filing this year	218	52	25	35	102	71	62	85	155	63	97	122	86	132	169	43	117	101
	15%	12%	10%	16%	18%	16%	12%	16%	16%	13%	16%	14%	15%	14%	15%	12%	15%	14%
I am very unhappy with the outcome of my tax filing this year	269	74	45	37	110	92	80	97	169	100	97	172	91	178	204	61	142	127
	18%	17%	17%	17%	20%	21%	15%	19%	17%	20%	16%	20%	16%	19%	19%	16%	19%	18%
Sigma	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

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 Table 5

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Taxes Already This Year

	Gender		Age					Male Age					Female Age					Region				
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1468	631	837	544	225	193	240	266	286	79	61	98	107	258	146	132	142	159	294	536	327	311
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Filed Federal Taxes Already This Year (Net)	1397 94%	668 94%	729 95%	466 97% FGH	227 98% fGH	232 93%	210 91%	261 90%	237 98% KLM	104 96%	108 90%	100 90%	118 91%	229 97% qR	122 99% QR	124 95%	110 91%	143 90%	260 96%	508 93%	286 96%	344 93%
Refund (Sub-Net)	1022 69%	459 64%	563 73% B	363 76% FGH	178 76% FGH	164 65%	144 62%	174 60%	172 71% LM	80 74% LM	73 61%	59 53%	75 57%	191 81% PqRI	97 78% R	91 69%	85 71% L	99 62%	191 70%	378 70%	218 73% v	236 64%
I received more money than I typically get as a tax refund	209 14%	105 15%	104 14%	77 16%	36 15%	29 12%	32 14%	36 12%	37 15%	19 18%	15 12%	14 13%	19 15%	40 17%	17 13%	14 11%	18 15%	16 10%	38 14%	79 15%	35 12%	58 16%
I received about the same amount of money I typically get as a tax refund	362 24%	164 23%	198 26%	103 21%	66 29% d	74 30% d	49 21%	70 24%	43 18%	35 32% l	34 28%	26 23%	26 20%	59 25%	31 25%	40 31% q	23 19%	43 27%	65 24%	144 26%	75 25%	78 21%
I received less money than I typically get as a tax refund	333 22%	127 18%	206 27% B	107 22% h	64 28% H	57 23%	60 26% H	45 15%	47 19%	20 19%	24 20%	18 16%	17 13%	60 25%	44 35% nRJ	33 25%	42 35% RL	27 17%	72 27% tv	109 20%	82 27% TV	70 19%
I received money this year but typically paid money in the past	63 4%	33 5%	30 4%	37 8% EFG	7 3% f	1 *	2 1%	17 6% FG	19 8% KL	4 4%	-	-	10 7% KL	18 7% oPq	2 2%	1 1%	2 2%	7 5% p	8 3%	27 5%	17 6%	12 3%
I received money this year, but typically broke even (neither paid nor received money) in the past	55 4%	30 4%	25 3%	40 8% EFGH	5 2%	2 1%	1 *	7 2%	26 11% JKLM	1 1%	-	*	2 2%	14 6% Q	3 3%	2 2%	1 1%	5 3%	8 3%	19 4%	9 3%	19 5%
Owed (Sub-Net)	288 19%	164 23% C	124 16%	75 16%	35 15%	58 23% d	53 23% d	67 23% De	49 20% N	18 16%	29 24%	33 30% Jq	36 27%	26 11%	18 14%	29 22% N	20 16%	31 20% n	56 20%	93 17%	52 17%	87 24% t
I had to pay money on my tax filing this year, but never had to in the past	69 5%	28 4%	41 5%	26 5%	12 5%	12 5%	12 5%	7 2%	12 5%	3 2%	2 2%	6 6%	4 3%	13 6%	10 8% r	10 8% r	5 4%	3 2%	16 6%	23 4%	12 4%	18 5%
I had to pay about the same amount of money on my tax filing this year as compared to the past	69 5%	41 6%	28 4%	13 3%	12 5%	12 5%	15 6% d	18 6% d	9 4%	8 8%	5 4%	11 10% iq	8 6%	4 2%	3 3%	7 6% n	4 3%	10 6% n	10 4%	25 5%	14 5%	21 6%
I had to pay more money on my tax filing this year than I typically have in the past	98 7%	58 8% c	39 5%	22 5%	9 4%	23 9% de	21 9% de	23 8%	17 7% n	5 4%	14 12%	12 11%	11 8%	5 2%	4 3%	9 7% n	9 7% n	12 8% N	20 7%	24 4%	19 6%	34 9% t
I had to pay less money on my tax filing this year than I typically have in the past	27 2%	17 2%	10 1%	7 2%	1 *	7 3%	3 1%	10 3% e	7 3% n	1 1%	3 3%	2 2%	4 3%	1 *	-	3 2%	1 1%	5 3% no	6 2%	11 2%	2 1%	8 2%
I had to pay money on my tax filing this year and typically broke even (neither paid nor received money) in the past	25 2%	20 3% C	5 1%	7 1%	2 1%	5 2%	2 1%	9 3%	5 2%	1 1%	5 4%	1 1%	9 7% iIR	2 1%	1 *	-	1 1%	1 *	3 1%	10 2%	5 2%	7 2%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
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 Table 5

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Broke Even (Sub-Net)	73 5%	40 6%	33 4%	17 4%	13 6%	10 4%	12 5%	21 7% d	12 5%	6 6%	6 5%	9 8%	8 6%	6 2%	7 5%	4 3%	4 3%	13 8% N	13 5%	29 5%	15 5%	17 4%
I broke even (neither paid nor received money) on my tax filing this year, but I have had to pay in the past	18 1%	12 2%	5 1%	3 1%	5 2%	3 1%	3 1%	2 1%	2 1%	5 4% i	3 2%	3 3%	* *	2 1%	1 1%	1 1%	- -	2 1%	3 1%	9 2%	4 1%	2 1%
I broke even (neither paid nor received money) on my tax filing this year and have received money in the past	32 2%	17 2%	14 2%	11 2%	3 1%	2 1%	7 3%	9 3%	8 3%	- -	- -	6 5% j	3 2%	2 1%	3 3%	2 2%	1 1%	6 3%	4 2%	14 3%	6 2%	7 2%
I broke even (neither paid nor received money) on my tax filing this year and have typically broken even in the past	24 2%	11 2%	13 2%	3 1%	4 2%	4 2%	2 1%	10 3% D	2 1%	2 2%	3 3%	- -	4 3%	2 1%	2 2%	1 1%	2 2%	5 3%	5 2%	6 1%	5 2%	7 2%
N/A - This is the first time I've filed federal taxes.	14 1%	4 1%	10 1%	11 2% H	1 *	1 *	1 1%	- -	4 2%	- -	- -	- -	- -	7 3% r	1 1%	1 *	1 1%	- -	1 *	8 2%	1 *	4 1%
N/A - I have not yet filed my federal taxes this year.	86 6%	44 6%	41 5%	13 3%	5 2%	19 7% De	21 9% DE	28 10% DE	6 2%	4 4%	12 10% I	11 10% I	12 9% I	7 3%	2 1%	6 5%	11 9% nO	16 10% NO	12 4%	36 7%	13 4%	26 7%
Sigma	1483 100%	712 100%	771 100%	479 100%	232 100%	251 100%	232 100%	289 100%	242 100%	108 100%	120 100%	111 100%	130 100%	236 100%	124 100%	131 100%	121 100%	159 100%	272 100%	544 100%	298 100%	369 100%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 6

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Taxes Already This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1468	527	320	227	377	380	475	613	899	569	578	890	537	931	1044	410	822	646
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Filed Federal Taxes Already This Year (Net)	1397 94%	402 92%	252 97% B	208 96%	520 94%	413 94%	500 95%	483 93%	944 95% j	453 92%	586 96% L	811 93%	539 97% N	858 93%	1037 95%	348 93%	719 95%	678 94%
Refund (Sub-Net)	1022 69%	316 72% E	186 72% e	158 73% E	352 64%	327 74% H	367 70% h	329 63%	719 72% j	303 62%	467 77% L	555 64%	430 77% N	592 64%	722 66%	290 77% O	526 69%	496 68%
I received more money than I typically get as a tax refund	209 14%	61 14%	59 23% BDE	29 14%	56 10%	68 15%	77 15%	65 13%	134 14%	75 15%	105 17% L	104 12%	101 18% N	109 12%	138 13%	70 19% O	117 15%	92 13%
I received about the same amount of money I typically get as a tax refund	362 24%	110 25%	61 24%	63 29%	124 22%	109 25%	152 29% H	101 20%	255 26%	107 22%	165 27% L	197 23%	159 29% N	203 22%	256 23%	105 28%	189 25%	173 24%
I received less money than I typically get as a tax refund	333 22%	112 26%	51 20%	49 23%	119 21%	115 26% G	93 18%	125 24% G	245 25% j	88 18%	136 22% L	196 22%	128 23%	205 22%	242 22%	84 22%	168 22%	165 23%
I received money this year but typically paid money in the past	63 4%	18 4%	6 2%	9 4%	30 5%	14 3%	25 5%	23 4%	39 4%	24 5%	27 4%	36 4%	21 4%	42 5%	50 5%	13 3%	31 4%	32 4%
I received money this year, but typically broke even (neither paid nor received money) in the past	55 4%	15 4%	9 3%	8 4%	23 4%	21 5%	19 4%	15 3%	45 5% j	10 2%	33 5% L	22 2%	21 4%	34 4%	37 3%	18 5%	21 3%	34 5%
Owed (Sub-Net)	288 19%	48 11%	52 20% B	41 19% B	145 26% Bd	67 15%	95 18%	126 24% Fg	183 18%	105 21%	85 14%	203 23% K	82 15%	205 22% M	245 22% P	42 11%	166 22% r	122 17%
I had to pay money on my tax filing this year, but never had to in the past	69 5%	11 2%	16 6% B	12 6% b	28 5%	15 3%	26 5%	28 5%	49 5%	20 4%	27 4%	42 5%	27 5%	41 4%	53 5%	15 4%	39 5%	29 4%
I had to pay about the same amount of money on my tax filing this year as compared to the past	69 5%	14 3%	14 5%	10 5%	31 6%	21 5%	20 4%	29 6%	42 4%	27 6%	14 2%	56 6% K	17 3%	53 6% m	63 6% P	7 2%	40 5%	30 4%
I had to pay more money on my tax filing this year than I typically have in the past	98 7%	12 3%	14 5%	13 6% b	58 11% Bc	25 6%	27 5%	45 9% g	54 5%	44 9% l	28 5%	70 8% K	23 4%	74 8% M	88 8% P	10 3%	55 7%	43 6%
I had to pay less money on my tax filing than I typically have in the past	27 2%	5 1%	3 1%	5 2%	15 3%	1 1%	16 3% F	10 2% f	20 2%	7 1%	5 1%	22 3% k	5 1%	22 2% p	25 2% p	2 1%	16 2%	11 2%
I had to pay money on my tax filing this year and typically broke even (neither paid nor received money) in the past	25 2%	6 1%	5 2%	1 1%	13 2%	6 1%	5 1%	14 3% g	18 2%	7 1%	11 2%	14 2%	10 2%	15 2%	16 1%	9 2%	16 2%	9 1%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019

NEFE
Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
Table 6

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Taxes Already This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Broke Even (Sub-Net)	73 5%	31 7%	9 4%	8 4%	23 4%	17 4%	29 6%	27 5%	36 4%	37 7%	29 5%	44 5%	25 4%	48 5%	59 5%	13 3%	23 3%	50 7%
I broke even (neither paid nor received money) on my tax filing this year, but I have had to pay in the past	18 1%	4 1%	4 2%	1 1%	7 1%	3 1%	6 1%	8 2%	5 1%	12 3%	9 1%	9 1%	9 2%	9 1%	17 2%	1 *	10 1%	8 1%
I broke even (neither paid nor received money) on my tax filing this year and have received money in the past	32 2%	13 3%	3 1%	4 2%	12 2%	7 2%	14 3%	10 2%	15 2%	16 3%	16 3%	16 2%	12 2%	20 2%	27 2%	4 1%	10 1%	21 3%
I broke even (neither paid nor received money) on my tax filing this year and have typically broken even in the past	24 2%	14 3%	2 1%	2 1%	4 1%	6 1%	8 2%	9 2%	16 2%	8 2%	4 1%	19 2%	4 1%	20 2%	16 1%	8 2%	3 *	21 3%
N/A - This is the first time I've filed federal taxes.	14 1%	8 2%	5 2%	2 1%	-	3 1%	10 2%	1 *	6 1%	7 2%	6 1%	8 1%	2 *	12 1%	10 1%	4 1%	3 *	11 1%
N/A - I have not yet filed my federal taxes this year.	86 6%	35 8%	7 3%	9 4%	34 6%	27 6%	24 5%	35 7%	49 5%	37 8%	23 4%	63 7%	17 3%	69 7%	56 5%	28 7%	40 5%	46 6%
Sigma	1483 100%	437 100%	259 100%	217 100%	554 100%	440 100%	524 100%	518 100%	993 100%	490 100%	609 100%	873 100%	556 100%	927 100%	1093 100%	376 100%	759 100%	724 100%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 7

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Federal Taxes Already This Year

	Gender		Age					Male Age					Female Age					Region				
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1393	597	796	532	219	179	220	243	279	76	55	88	99	253	143	124	132	144	280	504	317	292
Weighted Base	1397	668	729	466	227	232	210	261	237	104*	108*	100*	118*	229	122*	124*	110*	143*	260	508	286	344
Refund (Net)	1022 73%	459 69%	563 77%	363 78%	178 78%	164 70%	144 69%	174 67%	172 73%	80 77%	73 68%	59 59%	75 63%	191 83%	97 79%	91 73%	85 78%	99 69%	191 73%	378 74%	218 76%	236 69%
I received more money than I typically get as a tax refund	209 15%	105 16%	104 14%	77 17%	36 16%	29 12%	32 15%	36 14%	37 16%	19 19%	15 14%	14 14%	19 16%	40 17%	17 14%	14 11%	18 16%	16 11%	38 14%	79 16%	35 12%	58 17%
I received about the same amount of money I typically get as a tax refund	362 26%	164 25%	198 27%	103 22%	66 29%	74 32%	49 23%	70 27%	43 18%	35 34%	34 31%	26 26%	26 22%	59 26%	31 25%	40 33%	23 21%	43 30%	65 25%	144 28%	75 26%	78 23%
I received less money than I typically get as a tax refund	333 24%	127 19%	206 28%	107 23%	64 28%	57 25%	60 28%	45 17%	47 20%	20 19%	24 23%	18 18%	17 15%	60 26%	44 36%	33 27%	42 38%	27 19%	72 28%	109 21%	82 29%	70 20%
I received money this year but typically paid money in the past	63 5%	33 5%	30 4%	37 8%	7 3%	1 *	2 1%	17 6%	19 8%	4 4%	-	-	10 8%	18 8%	2 2%	1 1%	2 2%	7 5%	8 3%	27 5%	17 6%	12 3%
I received money this year, but typically broke even (neither paid nor received money) in the past	55 4%	30 4%	25 3%	40 9%	5 2%	2 1%	1 1%	7 3%	26 11%	1 1%	-	*	2 2%	14 6%	3 3%	2 2%	1 1%	5 3%	8 3%	19 4%	9 3%	19 5%
Owed (Net)	288 21%	164 25%	124 17%	75 16%	35 16%	58 25%	53 25%	67 26%	49 21%	18 17%	29 27%	33 33%	36 30%	26 11%	18 14%	29 23%	20 18%	31 22%	56 21%	93 18%	52 18%	87 25%
I had to pay money on my tax filing this year, but never had to in the past	69 5%	28 4%	41 6%	26 5%	12 5%	12 5%	12 6%	7 3%	12 5%	3 3%	2 2%	6 6%	4 4%	13 6%	10 8%	10 8%	5 5%	3 2%	16 6%	23 4%	12 4%	18 5%
I had to pay about the same amount of money on my tax filing this year as compared to the past	69 5%	41 6%	28 4%	13 3%	12 5%	12 5%	15 7%	18 7%	9 4%	8 8%	5 5%	11 11%	8 7%	4 2%	3 3%	7 6%	4 3%	10 7%	10 4%	25 5%	14 5%	21 6%
I had to pay more money on my tax filing this year than I typically have in the past	98 7%	58 9%	39 5%	22 5%	9 4%	23 10%	21 10%	23 9%	17 7%	5 5%	14 13%	12 12%	11 9%	5 2%	4 3%	9 7%	9 8%	12 9%	20 8%	24 5%	19 7%	34 10%
I had to pay less money on my tax filing than I typically have in the past	27 2%	17 3%	10 1%	7 2%	1 *	7 3%	3 2%	10 4%	7 3%	1 1%	3 3%	2 2%	4 4%	1 *	-	3 3%	1 1%	5 4%	6 2%	11 2%	2 1%	8 2%
I had to pay money on my tax filing this year and typically broke even (neither paid nor received money) in the past	25 2%	20 3%	5 1%	7 1%	2 1%	5 2%	2 1%	9 4%	5 2%	1 1%	5 4%	1 1%	9 7%	2 1%	1 *	-	1 1%	1 *	3 1%	10 2%	5 2%	7 2%
Broke Even (Net)	73 5%	40 6%	33 4%	17 4%	13 6%	10 4%	12 6%	21 8%	12 5%	6 6%	6 5%	9 9%	8 7%	6 2%	7 5%	4 3%	4 3%	13 9%	13 5%	29 6%	15 5%	17 5%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 7

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Federal Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Weighted Base	1397	668	729	466	227	232	210	261	237	104*	108*	100*	118*	229	122*	124*	110*	143*	260	508	286	344
I broke even (neither paid nor received money) on my tax filing this year, but I have had to pay in the past	18 1%	12 2%	5 1%	3 1%	5 2%	3 1%	3 2%	2 1%	2 1%	5 4%	3 2%	3 3%	*	2 1%	1 1%	1 1%	-	2 1%	3 1%	9 2%	4 1%	2 1%
I broke even (neither paid nor received money) on my tax filing this year and have received money in the past	32 2%	17 3%	14 2%	11 2%	3 1%	2 1%	7 3%	9 3%	8 4%	-	-	6 6%	3 3%	2 1%	3 3%	2 2%	1 1%	6 4%	4 2%	14 3%	6 2%	7 2%
I broke even (neither paid nor received money) on my tax filing this year and have typically broken even in the past	24 2%	11 2%	13 2%	3 1%	4 2%	4 2%	2 1%	10 4%	2 1%	2 2%	3 3%	-	4 4%	2 1%	2 2%	1 1%	2 2%	5 4%	5 2%	6 1%	5 2%	7 2%
Sigma	1383 99%	664 99%	719 99%	455 98%	226 100%	232 100%	209 99%	261 100%	232 98%	104 100%	108 100%	100 100%	118 100%	222 97%	121 99%	124 100%	109 99%	143 100%	259 100%	500 98%	284 100%	340 99%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 8

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Federal Taxes Already This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1393	494	311	220	353	362	453	578	863	530	564	829	527	866	993	388	781	612
Weighted Base	1397	402	252	208	520	413	500	483	944	453	586	811	539	858	1037	348	719	678
Refund (Net)	1022 73%	316 79% E	186 74%	158 76% e	352 68%	327 79% H	367 73%	329 68%	719 76% J	303 67%	467 80%	555 68%	430 80% N	592 69%	722 70%	290 83% O	526 73%	496 73%
I received more money than I typically get as a tax refund	209 15%	61 15%	59 23% BDE	29 14%	56 11%	68 16%	77 15%	65 13%	134 14%	75 17%	105 18% L	104 13%	101 19% N	109 13%	138 13%	70 20% O	117 16%	92 14%
I received about the same amount of money I typically get as a tax refund	362 26%	110 27%	61 24%	63 30%	124 24%	109 26%	152 30% H	101 21%	255 27%	107 24%	165 28%	197 24%	159 29% n	203 24%	256 25%	105 30%	189 26%	173 26%
I received less money than I typically get as a tax refund	333 24%	112 28% c	51 20%	49 24%	119 23%	115 28% G	93 19%	125 26% G	245 26% J	88 19%	136 23%	196 24%	128 24%	205 24%	242 23%	84 24%	168 23%	165 24%
I received money this year but typically paid money in the past	63 5%	18 4%	6 3%	9 4%	30 6%	14 4%	25 5%	23 5%	39 4%	24 5%	27 5%	36 4%	21 4%	42 5%	50 5%	13 4%	31 4%	32 5%
I received money this year, but typically broke even (neither paid nor received money) in the past	55 4%	15 4%	9 3%	8 4%	23 4%	21 5%	19 4%	15 3%	45 5% j	10 2%	33 6% L	22 3%	21 4%	34 4%	37 4%	18 5%	21 3%	34 5%
Owed (Net)	288 21%	48 12%	52 21% B	41 20% B	145 28% Bcd	67 16%	95 19%	126 26% FG	183 19%	105 23%	85 14%	203 25% K	82 15%	205 24% M	245 24% P	42 12%	166 23% r	122 18%
I had to pay money on my tax filing this year, but never had to in the past	69 5%	11 3%	16 6% B	12 6% b	28 5%	15 4%	26 5%	28 6%	49 5%	20 4%	27 5%	42 5%	27 5%	41 5%	53 5%	15 4%	39 5%	29 4%
I had to pay about the same amount of money on my tax filing this year as compared to the past	69 5%	14 3%	14 6%	10 5%	31 6%	21 5%	20 4%	29 6%	42 4%	27 6%	14 2%	56 7% K	17 3%	53 6% M	63 6% P	7 2%	40 6%	30 4%
I had to pay more money on my tax filing this year than I typically have in the past	98 7%	12 3%	14 6%	13 6% b	58 11% BC	25 6%	27 5%	45 9% g	54 6%	44 10% I	28 5%	70 9% K	23 4%	74 9% M	88 8% P	10 3%	55 8%	43 6%
I had to pay less money on my tax filing than I typically have in the past	27 2%	5 1%	3 1%	5 2%	15 3%	1 *	16 3% F	10 2% f	20 2%	7 2%	5 1%	22 3% k	5 1%	22 3%	25 2% p	2 1%	16 2%	11 2%
I had to pay money on my tax filing this year and typically broke even (neither paid nor received money) in the past	25 2%	6 1%	5 2%	1 *	13 3%	6 1%	5 1%	14 3% g	18 2%	7 2%	11 2%	14 2%	10 2%	15 2%	16 2%	9 3%	16 2%	9 1%
Broke Even (Net)	73 5%	31 8% c	9 4%	8 4%	23 4%	17 4%	29 6%	27 6%	36 4%	37 8% I	29 5%	44 5%	25 5%	48 6%	59 6%	13 4%	23 3%	50 7% Q

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019

NEFE
Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
Table 8

Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?

Base: Filed Federal Taxes Already This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Weighted Base	1397	402	252	208	520	413	500	483	944	453	586	811	539	858	1037	348	719	678
I broke even (neither paid nor received money) on my tax filing this year, but I have had to pay in the past	18 1%	4 1%	4 2%	1 1%	7 1%	3 1%	6 1%	8 2%	5 1%	12 3%	9 1%	9 1%	9 2%	9 1%	17 2%	1 *	10 1%	8 1%
I broke even (neither paid nor received money) on my tax filing this year and have received money in the past	32 2%	13 3%	3 1%	4 2%	12 2%	7 2%	14 3%	10 2%	15 2%	16 4%	16 3%	16 2%	12 2%	20 2%	27 3%	4 1%	10 1%	21 3%
I broke even (neither paid nor received money) on my tax filing this year and have typically broken even in the past	24 2%	14 4%	2 1%	2 1%	4 1%	6 2%	8 2%	9 2%	16 2%	8 2%	4 1%	19 2%	4 1%	20 2%	16 2%	8 2%	3 *	21 3%
Sigma	1383 99%	395 98%	247 98%	207 99%	520 100%	410 99%	491 98%	482 100%	938 99%	445 98%	581 99%	802 99%	537 100%	846 99%	1027 99%	344 99%	716 100%	667 98%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 9

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1468	631	837	544	225	193	240	266	286	79	61	98	107	258	146	132	142	159	294	536	327	311
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Owe On Taxes This Year (Net)	779 53%	428 60% C	351 46%	315 66% eFGH	131 56% GH	121 48% g	88 38%	124 43%	178 73% KLMN	77 71% kLMO	65 54%	44 40%	63 49%	137 58% OPQR	54 43%	55 42%	43 36%	61 38%	151 55% t	255 47%	158 53%	214 58% t
Savings	388 26%	214 30% C	174 23%	144 30% h	61 26%	58 23%	62 27%	64 22%	82 34%	36 33% o	27 22%	33 30%	37 28% r	62 26%	25 20%	31 24%	29 24%	28 17%	76 28%	129 24%	90 30% t	94 25%
Credit cards	141 10%	89 12% C	52 7%	76 16% FGH	29 12% GH	18 7% h	11 5%	8 3%	47 19% LMN	19 18% LMo	13 11%	4 4%	5 4%	29 12% PR	9 8% R	5 4%	7 6%	2 2%	27 10%	45 8%	31 10%	38 10%
Scheduled tax payments from last year (i.e., payments made the prior year towards the following tax year based on estimates of what you might owe)	127 9%	69 10%	57 7%	49 10% G	26 11% G	20 8% g	6 3%	27 9% G	29 12% L	18 16% Lo	10 9% l	1 1%	11 8% l	20 8%	8 6%	9 7%	5 4%	16 10%	28 10%	38 7%	28 9%	33 9%
Borrow From Friends/Family (Sub-Net)	81 5%	45 6%	36 5%	61 13% EFGH	12 5% GH	9 4% GH	-	-	32 13% kLM	8 7% LM	5 4%	-	-	29 12% OPQR	4 3% r	4 3% r	-	-	6 2%	35 7% S	14 5%	25 7% s
Borrow from family	48 3%	26 4%	22 3%	38 8% FGH	10 4% FGH	-	-	-	19 8% KLM	7 7% kLM	-	-	-	20 8% OPQR	3 2%	-	-	-	5 2%	19 4%	12 4%	11 3%
Borrow from friends	46 3%	28 4%	18 2%	31 6% eGH	6 3% GH	9 4% GH	-	-	18 7% LM	5 4% m	5 4%	-	-	13 5% QR	2 1% r	4 3% r	-	-	4 1%	21 4%	6 2%	15 4%
Loan (Sub-Net)	75 5%	48 7% C	27 3%	47 10% FGH	14 6% fgh	5 2%	4 2%	5 2%	32 13% KLMn	9 8% L	3 2%	*	5 4% r	15 7% pR	5 4% R	2 2%	4 3% r	-	16 6%	23 4%	16 5%	20 5%
Employer loan (e.g., request advance on my paycheck)	36 2%	23 3%	13 2%	22 5% FGH	12 5% FGH	-	-	1 *	13 5% kl	9 8% KLM	-	-	1 1%	9 4% pqR	4 3% pr	-	-	-	3 1%	13 2%	7 2%	12 3%
Payday loan or other short-term borrowing loan	28 2%	16 2%	11 1%	19 4% efH	3 1%	2 1%	4 2%	-	14 6% klmN	2 1%	-	*	-	5 2%	1 1%	2 2%	3 3%	-	5 2%	9 2%	7 2%	6 2%
Home equity loan or other secured loan	24 2%	17 2% c	7 1%	13 3%	2 1%	3 1%	3 1%	3 1%	11 4% ln	-	3 2%	-	3 3%	2 1%	2 1%	-	3 2%	-	11 4% Tv	5 1%	5 2%	3 1%
Other	71 5%	33 5%	38 5%	17 4%	8 3%	14 6%	6 3%	25 9% DeG	13 5%	1 1%	8 6%	5 4%	7 6%	5 2%	7 6% J	7 5%	1 1%	18 11% NQ	16 6% t	15 3%	16 5%	23 6% t
Not at all sure	69 5%	33 5%	36 5%	25 5% H	17 7% gH	15 6% H	7 3%	4 1%	13 5%	9 8% m	6 5%	2 2%	2 2%	12 5% r	8 7% R	9 7% R	5 4%	2 1%	14 5%	26 5%	9 3%	20 5%
N/A - I do not owe on my tax filing this year.	704 47%	284 40%	420 54% B	164 34%	101 44% d	130 52% D	144 62% DEf	165 57% DE	65 27%	31 29%	55 46% lj	66 60% IJ	67 51% IJ	99 42% I	70 57% NJ	75 58% N	78 64% N	98 62% N	121 45%	289 53% sV	140 47%	155 42%
Sigma	1682 113%	832 117%	850 110%	598 125%	274 118%	269 107%	243 105%	297 103%	323 133%	136 125%	127 106%	113 102%	134 103%	276 117%	139 112%	142 103%	130 108%	163 103%	311 115%	609 112%	352 118%	410 111%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019

NEFE
Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
Table 9

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Gender		Age					Male Age					Female Age					Region				
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 10

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1468	527	320	227	377	380	475	613	899	569	578	890	537	931	1044	410	822	646
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Owe On Taxes This Year (Net)	779 53%	212 49%	133 51%	120 55%	307 55%	246 56% G	230 44%	303 58% G	546 55% J	233 48%	347 57%	432 49%	303 55%	475 51%	602 55% P	169 45%	380 50%	399 55%
Savings	388 26%	95 22%	67 26%	58 27%	165 30% B	89 20% B	120 23%	180 35% FG	280 28% J	108 22%	158 26%	230 26%	133 24%	255 28%	318 29% P	68 18%	202 27%	187 26%
Credit cards	141 10%	39 9%	32 12% E	33 15% BE	7 7%	49 11% g	34 6%	58 11% G	118 12% J	23 5%	74 12% L	67 8%	67 12% N	74 8%	113 10%	25 7%	65 9%	76 10%
Scheduled tax payments from last year (i.e., payments made the prior year towards the following tax year based on estimates of what you might owe)	127 9%	31 7%	27 11%	19 9%	48 9%	43 10%	37 7%	47 9%	83 8%	44 9%	64 10% I	63 7%	60 11% n	67 7%	91 8%	36 10%	54 7%	73 10%
Borrow From Friends/Family (Sub-Net)	81 5%	38 9% CD	7 3%	7 3%	30 5%	38 9% gH	24 5%	20 4%	62 6%	19 4%	65 11% L	16 2%	50 9% N	32 3%	60 5%	22 6%	22 3%	59 8% Q
Borrow from family	48 3%	21 5% cD	4 2%	2 1%	20 4%	23 5% gh	12 2%	13 2%	40 4% J	8 2%	36 6% L	12 1%	27 5% N	21 2%	31 3%	17 5%	14 2%	34 5% Q
Borrow from friends	46 3%	19 4% C	3 1%	5 2%	19 3%	16 4%	18 3%	13 3%	34 3%	13 3%	38 6% L	8 1%	29 5% N	17 2%	38 3%	8 2%	13 2%	33 5% Q
Loan (Sub-Net)	75 5%	20 4%	16 6%	16 8%	23 4%	29 7%	21 4%	25 5%	52 5%	23 5%	47 8% L	28 3%	41 7% N	34 4%	59 5%	16 4%	26 3%	48 7% Q
Employer loan (e.g., request advance on my paycheck)	36 2%	11 2%	10 4% e	8 4%	7 1%	19 4% G	2 1%	14 3% G	23 2%	13 3%	23 4% L	13 1%	26 5% N	10 1%	28 3%	8 2%	15 2%	21 3%
Payday loan or other short-term borrowing loan	28 2%	9 2%	3 1%	6 3%	10 2%	7 2%	16 3% H	4 1%	19 2%	9 2%	17 3% I	10 1%	13 2%	15 2%	22 2%	5 1%	7 1%	20 3% Q
Home equity loan or other secured loan	24 2%	5 1%	4 1%	6 3%	10 2%	7 2%	4 1%	13 2% g	22 2% J	2 1%	14 2% K	10 1%	10 2%	14 2%	18 2%	6 2%	9 1%	15 2%
Other	71 5%	10 2%	12 5%	9 4%	40 7% B	29 7% B	19 4%	23 4%	41 4%	30 6%	16 3% K	55 6% K	16 3%	55 6% M	57 5%	12 3%	38 5%	33 5%
Not at all sure	69 5%	26 6%	10 4%	6 3%	26 5%	31 7% H	23 4%	15 3%	48 5%	21 4%	32 5%	37 4%	31 5%	38 4%	43 4%	24 6%	32 4%	36 5%
N/A - I do not owe on my tax filing this year.	704 47%	225 51%	126 49%	97 45%	247 45%	194 44%	294 56% FH	216 42%	447 45%	257 52% I	262 43%	442 51% K	253 45%	452 49%	490 45%	207 55% O	379 50%	325 45%
Sigma	1682 113%	490 112%	298 115%	248 114%	630 114%	508 115%	578 110%	596 115%	1155 116%	526 107% I	735 121%	946 108%	665 120%	1017 110%	1250 114%	417 111%	829 109%	852 118%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 11

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Owe On Taxes This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	750	382	368	341	114	85	100	110	205	52	32	45	48	136	62	53	55	62	161	260	161	168
Weighted Base	779	428	351	315	131*	121*	88*	124*	178	77*	65**	44*	63*	137*	54*	55*	43*	61*	151*	255	158	214*
Savings	388 50%	214 50%	174 50%	144 46%	61 46%	58 48%	62 71% DEFH	64 52%	82 46%	36 47%	27 41%	33 75% IJ	37 58%	62 45%	25 46%	31 56%	29 67% Nor	28 45%	76 50%	129 50%	90 57% v	94 44%
Credit cards	141 18%	89 21%	52 15%	76 24% GH	29 22% H	18 15%	11 12%	8 6%	47 27% LM	19 25% lm	13 20%	4 9%	5 8%	29 21% pR	9 17% r	5 9%	7 15% r	2 4%	27 18%	45 18%	31 19%	38 18%
Scheduled tax payments from last year (i.e., payments made the prior year towards the following tax year based on estimates of what you might owe)	127 16%	69 16%	57 16%	49 15% g	26 20% G	20 16%	6 7%	27 21% G	29 16% l	18 23% L	10 16%	1 3%	11 17% l	20 14%	8 15%	9 17%	5 11%	16 26%	28 19%	38 15%	28 18%	33 15%
Borrow From Friends/Family (Net)	81 10%	45 10%	36 10%	61 19% EFGH	12 9% GH	9 7% GH	-	-	32 18% LM	8 11% lm	5 8%	-	-	29 21% OpQR	4 7% r	4 7% r	-	-	6 4%	35 14% S	14 9%	25 12% s
Borrow from family	48 6%	26 6%	22 6%	38 12% FGH	10 7% FGH	-	-	-	19 10% IM	7 9% m	-	-	-	20 14% PQR	3 5%	-	-	-	5 3%	19 8%	12 8%	11 5%
Borrow from friends	46 6%	28 7%	18 5%	31 10% GH	6 5% gh	9 7% GH	-	-	18 10% IM	5 6%	5 8%	-	-	13 9% qr	2 3%	4 7% r	-	-	4 3%	21 8% s	6 4%	15 7%
Loan (Net)	75 10%	48 11%	27 8%	47 15% FGH	14 11% gh	5 4%	4 5%	5 4%	32 18% L	9 11%	3 4%	+	5 8%	15 11% R	5 9% R	2 4%	4 9% R	-	16 10%	23 9%	16 10%	20 9%
Employer loan (e.g., request advance on my paycheck)	36 5%	23 5%	13 4%	22 7% FGH	12 10% FGH	-	-	1 1%	13 7%	9 11% l	-	-	1 2%	9 7%	4 7% pr	-	-	-	3 2%	13 5%	7 5%	12 6%
Payday loan or other short-term borrowing loan	28 4%	16 4%	11 3%	19 6% H	3 2% H	2 2%	4 4% h	-	14 8% m	2 2%	-	*	-	5 4%	1 2%	2 4%	3 7% r	-	5 4%	9 4%	7 5%	6 3%
Home equity loan or other secured loan	24 3%	17 4%	7 2%	13 4%	2 1%	3 2%	3 3%	3 3%	11 6%	-	3 4%	-	3 5%	2 2%	2 3%	-	3 7% pr	-	11 7% TV	5 2%	5 3%	3 2%
Other	71 9%	33 8%	38 11%	17 6%	8 6%	14 12%	6 7%	25 20% DEG	13 7%	1 1%	8 12%	5 11% J	7 11% j	5 3%	7 13% NJ	7 12% n	1 3% NopQm	18 29% Qm	16 11%	15 6%	16 10%	23 11%
Not at all sure	69 9%	33 8%	36 10%	25 8%	17 13% H	15 13% H	7 8%	4 3%	13 7%	9 11%	6 10%	2 5%	2 3%	12 9%	8 16% r	9 16% R	5 10%	2 3%	14 10%	26 10%	9 6%	20 9%
Sigma	977 126%	548 128%	430 123%	435 138%	173 132%	139 115%	99 113%	132 106%	258 145%	105 136%	72 110%	46 105%	67 105%	177 129%	68 127%	67 121%	52 121%	65 107%	190 126%	320 125%	211 134%	256 119%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 12

Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.

Base: Owe On Taxes This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Married	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	750	241	161	127	213	190	210	350	491	259	310	440	280	470	568	175	407	343
Weighted Base	779	212	133*	120*	307	246	230	303	546	233	347	432	303	475	602	169*	380	399
Savings	388 50%	95 45%	67 51%	58 48%	165 54%	89 36%	120 52%	180 59%	280 51%	108 46%	158 46%	230 53%	133 44%	255 54% M	318 53% P	68 40%	202 53%	187 47%
Credit cards	141 18%	39 18%	32 24% E	33 27% E	38 12%	49 20%	34 15%	58 19%	118 22% J	23 10%	74 21%	67 15%	67 22% n	74 16%	113 19%	25 15%	65 17%	76 19%
Scheduled tax payments from last year (i.e., payments made the prior year towards the following tax year based on estimates of what you might owe)	127 16%	31 14%	27 21%	19 16%	48 16%	43 17%	37 16%	47 16%	83 15%	44 19%	64 18%	63 15%	60 20%	67 14%	91 15%	36 21%	54 14%	73 18%
Borrow From Friends/Family (Net)	81 10%	38 18% CDE	7 5%	7 6%	30 10%	38 15% H	24 10%	20 7%	62 11%	19 8%	65 19% L	16 4%	50 16% N	32 7%	60 10%	22 13%	22 6%	59 15% Q
Borrow from family	48 6%	21 10% CD	4 3%	2 2%	20 6%	23 9% h	12 5%	13 4%	40 7% J	8 3%	36 10% L	12 3%	27 9% N	21 4%	31 5%	17 10% o	14 4%	34 9% Q
Borrow from friends	46 6%	19 9% C	3 2%	5 4%	19 6%	16 6%	18 8%	13 4%	34 6%	13 5%	38 11% L	8 2%	29 10% N	17 4%	38 6%	8 5%	13 3%	33 8% Q
Loan (Net)	75 10%	20 9%	16 12%	16 14%	23 7%	29 12%	21 9%	25 8%	52 9%	23 10%	47 13% L	28 7%	41 13% N	34 7%	59 10%	16 9%	26 7%	48 12% q
Employer loan (e.g., request advance on my paycheck)	36 5%	11 5%	10 7% e	8 6%	7 2%	19 8% G	2 1%	14 5% G	23 4%	13 6%	23 7% I	13 3%	26 9% N	10 2%	28 5%	8 5%	15 4%	21 5%
Payday loan or other short-term borrowing loan	28 4%	9 4%	3 2%	6 5%	10 3%	7 3%	16 7% H	4 1%	19 3%	9 4%	17 5%	10 2%	13 4%	15 3%	22 4%	5 3%	7 2%	20 5% q
Home equity loan or other secured loan	24 3%	5 2%	4 3%	6 5%	10 3%	7 3%	4 2%	13 4%	22 4% J	2 1%	14 4%	10 2%	10 3%	14 3%	18 3%	6 4%	9 2%	15 4%
Other	71 9%	10 5%	12 9%	9 7%	40 13% B	29 12%	19 8%	23 8%	41 8%	30 13% i	16 5%	55 13% K	16 5%	55 11% M	57 9%	12 7%	38 10%	33 8%
Not at all sure	69 9%	26 12% d	10 7%	6 5%	26 8%	31 13% H	23 10% h	15 5%	48 9%	21 9%	32 9%	37 8%	31 10%	38 8%	43 7%	24 14% O	32 9%	36 9%
Sigma	977 126%	265 125%	172 129%	151 126%	383 125%	313 128%	284 123%	380 126%	708 130%	269 116%	473 136%	504 117%	412 136%	565 119%	760 126%	210 125%	450 118%	528 132%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 13

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1468	631	837	544	225	193	240	266	286	79	61	98	107	258	146	132	142	159	294	536	327	311
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Getting Refund On Taxes This Year (Net)	1197 81%	572 80%	625 81%	442 92% FGH	207 89% FGH	179 71%	167 72%	202 70%	230 95% jKLMn	96 88% KLM	79 65%	70 63%	97 74%	211 89% PqR	111 90% PqR	101 77% r	97 80% RL	105 66%	220 81%	435 80%	243 81%	299 81%
Save (Sub-Net)	559 38%	267 37%	292 38%	199 42% h	99 43% h	83 33%	83 36%	94 33%	113 47% kLMn	43 40%	37 30%	36 32%	38 29%	85 36%	56 45%	46 35%	48 39%	57 36%	118 44%	197 36%	107 36%	136 37%
Put the money in an emergency savings	286 19%	122 17%	164 21%	105 22% H	61 26% fgh	43 17%	41 18%	37 13%	52 22% m	24 22% m	16 14%	15 14%	14 11%	53 22%	37 30% R	26 20%	25 21%	23 14%	47 17%	121 22%	51 17%	68 18%
Put the money in an investment account	132 9%	81 11% C	51 7%	63 13% FH	23 10% H	15 6%	23 10% H	7 3%	43 18% MN	10 10%	13 11% P	11 10% m	4 3%	20 9% PR	13 10% PR	2 2%	12 10% PR	4 2%	38 14% T	34 6%	26 9%	34 9%
Put the money in a child's education savings account	77 5%	46 6%	31 4%	41 9% GH	16 7% H	12 5% H	7 3% h	1 -	27 11% IMn	8 8% m	6 5%	4 3%	1 1%	14 6% R	8 6% R	6 5% R	3 3% r	-	16 6%	28 5%	17 6%	17 5%
Put the money into another type of savings account	239 16%	118 17%	121 16%	69 14%	36 16%	43 17%	36 16%	55 19%	45 18% IN	15 14%	25 21%	10 9%	23 18%	25 10%	21 17%	18 13%	26 21% NI	32 20% N	55 20% T	72 13%	46 15%	66 18%
Pay Down/Off Debt (Sub-Net)	456 31%	202 28%	254 33%	201 42% fGH	91 39% GH	82 33% GH	45 19%	38 13%	93 38% kLM	42 39% LM	28 23%	19 17%	19 15%	108 46% QR	48 39% QR	54 41% QRK	26 21% r	19 12%	72 27%	171 31%	101 34%	112 30%
Pay down/off credit cards	254 17%	116 16%	138 18%	101 21% GH	66 28% dfGH	49 20% GH	19 8%	20 7%	47 19% LM	33 31% iLM	23 19% LM	6 6%	6 5%	54 23% QR	33 26% QR	26 20% qR	12 10%	13 8%	50 18%	93 17%	48 16%	63 17%
Pay down/off student loan debt	73 5%	35 5%	38 5%	53 11% EFGH	10 4% H	4 2%	2 2% H	-	29 12% KLM	5 5% m	-	1 1%	-	25 10% oPqR	5 4% R	4 3% r	4 3% r	-	9 3%	28 5%	17 6%	18 5%
Pay down/off other debt	231 16%	100 14%	131 17%	96 20% GH	41 18% H	43 17% H	29 13%	21 7%	46 19% LM	15 14%	13 10%	12 10%	15 11% r	50 21% R	26 21% R	31 24% Rk	18 15% R	7 4%	29 11%	87 16%	64 21% Sv	51 14%
Travel	185 12%	94 13%	90 12%	61 13%	33 14%	37 15%	28 12%	26 9%	33 13%	17 16%	20 17%	11 10%	14 10%	29 12%	15 12%	17 13%	17 14%	12 8%	44 16% t	59 11%	41 14%	41 11%
Home improvement	183 12%	86 12%	97 13%	75 16% GH	44 19% GH	32 13% H	18 8%	14 5%	43 18% LM	18 16% LM	17 14% im	4 3%	5 4%	32 13% r	26 21% pR	15 12%	15 12% l	9 6%	19 7%	71 13% S	45 15% S	48 13% s
Buy new clothes/shoes	154 10%	76 11%	79 10%	91 19% FGH	39 17% FGH	13 5% h	7 3%	4 1%	48 20% KLM	21 19% KLM	5 4%	1 1%	1 1%	43 18% PQR	19 15% PQR	8 6%	7 6% l	3 2%	22 8%	66 12%	34 11%	32 9%
Car repair	141 9%	66 9%	75 10%	81 17% eFGH	26 11% gh	19 8% H	11 5% h	4 1%	44 18% KLM	11 10% M	4 4%	5 5%	1 1%	37 16% QR	15 12% qR	15 11% R	6 5%	3 2%	20 8%	57 11%	30 10%	33 9%
Make a major purchase (e.g., television, computer, appliance)	107 7%	50 7%	57 7%	58 12% FGH	23 10% FgH	7 3%	10 4%	8 3%	31 13% KLM	11 10% klm	2 2%	2 2%	3 2%	27 11% PR	12 10% pr	5 4%	8 7%	5 3%	18 7%	42 8%	19 6%	28 7%
Other	71 5%	26 4%	45 6%	19 4%	11 5%	8 3%	10 4%	22 8% df	10 4%	4 4%	1 1%	1 1%	10 8% kl	10 4%	7 5%	7 5%	9 8% l	12 8%	8 3%	25 5%	22 7% s	16 4%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019

NEFE
Weighted To The U.S. General Adult Population - Propensity

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

18 Mar 2019
Table 13

Base: Filed Taxes Already This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Weighted Base	1483	712	771	479	232	251	232	289	242	108*	120*	111*	130*	236	124*	131*	121*	159*	272	544	298	369
Not at all sure	96 7%	56 8%	41 5%	23 5%	20 9%	10 4%	19 8%	26 9%	17 7%	9 8%	5 4%	8 7%	17 13%	5 2%	11 9%	5 4%	11 9%	9 5%	22 8%	41 8%	18 6%	16 4%
N/A - I am not getting a refund this year.	286 19%	141 20%	146 19%	37 8%	26 11%	72 29%	64 28%	87 30%	12 5%	13 12%	42 35%	41 37%	33 26%	25 11%	13 10%	30 23%	24 20%	54 34%	51 19%	109 20%	55 19%	70 19%
Sigma	2515 170%	1213 170%	1303 169%	974 204%	474 204%	407 162%	328 141%	332 115%	528 218%	215 198%	192 159%	132 119%	147 113%	446 189%	260 209%	216 165%	196 162%	185 117%	449 165%	934 172%	532 178%	601 163%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
Overlap formulae used. * small base

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 14

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Household Income					Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status	
	Total	Less Than \$50K	\$50K-\$74.9K	\$75K-\$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1468	527	320	227	377	380	475	613	899	569	578	890	537	931	1044	410	822	646
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Getting Refund On Taxes This Year (Net)	1197 81%	361 83% E	218 84% E	187 86% E	418 75% E	371 84% H	437 83% H	389 75% H	834 84% J	363 74% J	537 88% L	660 76% L	489 88% N	707 76% N	867 79% O	318 85% o	596 78% Q	601 83% q
Save (Sub-Net)	559 38%	143 33% E	99 38% E	89 41% b	221 40% b	158 36% B	198 38% B	203 39% B	380 38% J	179 37% J	263 43% L	296 34% L	231 42% n	327 35% N	410 38% O	145 39% P	277 37% Q	281 39% q
Put the money in an emergency savings	286 19%	92 21% E	53 20% E	46 21% b	93 17% b	74 17% B	107 20% B	105 20% B	198 20% J	89 18% J	145 24% L	142 16% L	128 23% N	158 17% N	204 19% O	82 22% P	150 20% Q	136 19% q
Put the money in an investment account	132 9%	25 6% E	22 8% E	25 11% B	60 11% B	32 7% B	42 8% B	58 11% f	104 10% J	28 6% J	64 11% L	68 8% L	57 10% N	75 8% N	102 9% O	29 8% P	69 9% Q	63 9% q
Put the money in a child's education savings account	77 5%	18 4% E	16 6% E	14 7% b	29 5% b	21 5% B	21 4% B	35 7% f	61 6% J	16 3% J	63 10% L	15 2% L	57 10% N	21 2% N	62 6% O	15 4% P	41 5% Q	36 5% q
Put the money into another type of savings account	239 16%	41 9% E	43 17% B	38 18% B	111 20% B	71 16% B	80 15% B	87 17% B	156 16% J	83 17% J	102 17% L	137 16% L	88 16% N	151 16% N	169 15% O	68 18% P	113 15% Q	126 17% q
Pay Down/Off Debt (Sub-Net)	456 31%	143 33% E	105 41% bdE	69 32% E	136 25% E	119 27% B	181 34% f	156 30% f	362 36% J	94 19% J	233 38% L	223 25% L	231 42% N	225 24% N	331 30% O	122 32% P	223 29% Q	233 32% q
Pay down/off credit cards	254 17%	59 14% E	66 25% BE	44 20% b	83 15% b	57 13% B	105 20% F	92 18% F	204 21% J	50 10% J	145 24% L	109 12% L	145 26% N	109 12% N	189 17% O	61 16% P	136 18% Q	118 16% q
Pay down/off student loan debt	73 5%	26 6% E	16 6% E	11 5% b	19 3% b	14 3% B	24 5% B	35 7% f	62 6% J	10 2% J	40 7% L	32 4% L	31 6% N	42 5% N	53 5% O	19 5% P	23 3% Q	49 7% q
Pay down/off other debt	231 16%	84 19% E	42 16% E	34 16% b	69 12% b	59 14% B	93 18% B	78 15% B	186 19% J	45 9% J	116 19% L	115 13% L	117 21% N	113 12% N	165 15% O	64 17% P	122 16% Q	109 15% q
Travel	185 12%	32 7% E	38 14% B	25 12% B	89 16% B	53 12% B	61 12% B	70 13% B	130 13% J	55 11% J	89 15% L	95 11% L	84 15% n	100 11% N	145 13% O	40 11% P	103 14% Q	82 11% q
Home improvement	183 12%	50 11% E	27 10% E	39 18% bc	68 12% bc	62 14% B	67 13% B	55 11% B	138 14% J	45 9% J	109 18% L	74 9% L	103 18% N	80 9% N	152 14% O	31 8% P	94 12% Q	89 12% q
Buy new clothes/shoes	154 10%	61 14% E	31 12% E	29 13% E	33 6% b	64 14% H	59 11% H	32 6% H	115 12% J	39 8% J	99 16% L	56 6% L	92 17% N	63 7% N	104 10% O	50 13% P	53 7% Q	102 14% q
Car repair	141 9%	68 16% CDE	20 8% E	16 7% b	34 6% b	54 12% H	50 10% H	37 7% H	113 11% J	27 6% J	81 13% L	60 7% L	70 13% N	71 8% N	97 9% O	43 11% P	47 6% Q	93 13% q
Make a major purchase (e.g., television, computer, appliance)	107 7%	42 10% cE	13 5% E	23 10% cE	28 5% b	34 8% B	39 7% B	34 7% B	85 9% J	22 5% J	57 9% L	50 6% L	58 10% N	49 5% N	71 7% O	34 9% P	45 6% Q	62 9% q
Other	71 5%	22 5% E	18 7% E	9 4% b	21 4% b	26 6% B	25 5% B	20 4% B	43 4% J	28 6% J	22 4% L	49 6% L	18 3% N	52 6% N	49 5% O	20 5% P	41 5% Q	30 4% q

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 14

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

Base: Filed Taxes Already This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Weighted Base	1483	437	259	217	554	440	524	518	993	490	609	873	556	927	1093	376	759	724
Not at all sure	96	34	14	14	32	39	37	20	55	41	34	62	29	68	61	31	54	43
	7%	8%	5%	7%	6%	9%	7%	4%	6%	8%	6%	7%	5%	7%	6%	8%	7%	6%
N/A - I am not getting a refund this year.	286	76	41	30	136	69	88	129	159	127	73	213	67	220	226	58	163	123
	19%	17%	16%	14%	25%	16%	17%	25%	16%	26%	12%	24%	12%	24%	21%	15%	22%	17%
					BCD			FG		I		K		M	p		r	
Sigma	2515	731	459	397	907	731	898	886	1809	707	1239	1276	1143	1372	1851	646	1254	1261
	170%	167%	177%	183%	164%	166%	171%	171%	182%	144%	203%	146%	206%	148%	169%	172%	165%	174%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

Fielding Period: March 14 - 18, 2019
 NEFE
 Weighted To The U.S. General Adult Population - Propensity

18 Mar 2019
 Table 15

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

Base: Getting Refund On Taxes This Year

	Gender			Age					Male Age					Female Age					Region			
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Unweighted Base	1203	520	683	512	199	144	167	181	274	69	41	61	75	238	130	103	106	106	240	439	268	256
Weighted Base	1197	572	625	442	207	179*	167*	202	230	96*	79**	70*	97*	211	111*	101*	97*	105*	220	435	243	299
Save (Net)	559 47%	267 47%	292 47%	199 45%	99 48%	83 46%	83 50%	94 47%	113 49%	43 45%	37 47%	36 51%	38 39%	85 40%	56 50%	46 46%	48 49%	57 54% n	118 54%	197 45%	107 44%	136 45%
Put the money in an emergency savings	286 24%	122 21%	164 26%	105 24%	61 29% H	43 24%	41 24%	37 18%	52 23%	24 25%	16 21%	15 22%	14 15%	53 25%	37 33%	26 26%	25 26%	23 22%	47 21%	121 28%	51 21%	68 23%
Put the money in an investment account	132 11%	81 14% C	51 8%	63 14% H	23 11% H	15 8%	23 14% H	7 4%	43 19% MN	10 11%	13 16%	11 16% M	4 4%	20 10% P	13 11% Pr	2 2%	12 12% Pr	4 4%	38 17% T	34 8%	26 11%	34 11%
Put the money in a child's education savings account	77 6%	46 8%	31 5%	41 9% H	16 8% H	12 7% H	7 4% h	1 1%	27 12% M	8 9% m	6 7%	4 5%	1 1%	14 7% R	8 7% R	6 6% R	3 3%	- -	16 7%	28 6%	17 7%	17 6%
Put the money into another type of savings account	239 20%	118 21%	121 19%	69 16%	36 18%	43 24% d	36 22%	55 27% De	45 19% n	15 16%	25 32%	10 15%	23 24%	25 12%	21 19%	17% 17%	26 26% N	32 30% Np	55 25% T	72 17%	46 19%	66 22%
Pay Down/Off Debt (Net)	456 38%	202 35%	254 41%	201 45% GH	91 44% GH	82 46% GH	45 27%	38 19%	93 41% M	42 44% M	28 36%	19 27%	19 20%	108 51% QRi	48 43% QR	54 54% QR	26 26%	19 18%	72 33%	171 39%	101 42%	112 37%
Pay down/off credit cards	254 21%	116 20%	138 22%	101 23% GH	66 32% DGH	49 27% GH	19 11%	20 10%	47 20% M	33 35% ILM	23 29%	6 9%	6 6%	54 25% QR	33 29% QR	26 26% qR	12 13%	13 13%	50 23%	93 21%	48 20%	63 21%
Pay down/off student loan debt	73 6%	35 6%	38 6%	53 12% EFGH	10 5% H	4 2%	5 3% h	- -	29 12% IM	5 5%	- -	1 2%	- -	25 12% opqR	5 4% r	4 4%	4 4%	- -	9 4%	28 6%	17 7%	18 6%
Pay down/off other debt	231 19%	100 17%	131 21%	96 22% H	41 20% H	43 24% H	29 17%	21 10%	46 20%	15 16%	13 16%	12 16%	15 15%	50 24% R	26 23% R	31 31% qR	18 18% R	7 6%	29 13%	87 20% S	64 26% Sv	51 17%
Travel	185 15%	94 17%	90 14%	61 14%	33 16%	37 21%	28 16%	26 13%	33 14%	17 18%	20 25%	11 15%	14 14%	29 14%	15 14%	17 17%	17 17%	12 12%	44 20%	59 14%	41 17%	41 14%
Home improvement	183 15%	86 15%	97 16%	75 17% H	44 21% GH	32 18% H	18 11%	14 7%	43 19% LM	18 18% IM	17 22%	4 5%	5 5%	32 15%	26 24% nR	15 15%	15 15%	9 9%	19 8%	71 16% S	45 19% S	48 16% s
Buy new clothes/shoes	154 13%	76 13%	79 13%	91 21% FGH	39 19% FGH	13 7% h	7 4%	4 2%	48 21% LM	21 22% LM	5 6%	1 1%	1 1%	43 20% PQR	19 17% qR	8 8%	7 7%	3 3%	22 10%	66 15%	34 14%	32 11%
Car repair	141 12%	66 12%	75 12%	81 18% IGH	26 12% H	19 11% H	11 7% h	4 2%	44 19% IM	11 11% M	4 5%	5 8%	1 1%	37 18% QR	15 13% R	15 15% qR	6 6%	3 3%	20 9%	57 13%	30 12%	33 11%
Make a major purchase (e.g., television, computer, appliance)	107 9%	50 9%	57 9%	58 13% Fgh	23 11% fh	7 4%	10 6%	8 4%	31 14% IM	11 11%	2 3%	2 3%	3 3%	27 13% pr	12 11%	5 5%	8 9%	5 5%	18 8%	42 10%	19 8%	28 9%
Other	71 6%	26 5%	45 7%	19 4%	11 5%	8 4%	10 6%	22 11% Df	10 4%	4 5%	1 1%	1 2%	10 10%	10 5%	7 6%	7 7%	9 9%	12 11% n	8 4%	25 6%	22 9% s	16 5%
Not at all sure	96 8%	56 10%	41 7%	23 5%	20 10% d	10 6%	19 11% D	26 13% Df	17 8% N	9 9%	5 6%	8 11%	17 18% I	5 2%	11 10% N	5 5%	11 11% N	9 8% n	22 10%	41 9%	18 7%	16 5%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
 Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

Fielding Period: March 14 - 18, 2019

NEFE
Weighted To The U.S. General Adult Population - Propensity

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

18 Mar 2019
Table 15

Base: Getting Refund On Taxes This Year

	Gender		Age					Male Age					Female Age					Region				
	Total	Male	Female	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	18-34	35-44	45-54	55-64	65+	North-east	South	Mid-west	West
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	(S)	(T)	(U)	(V)
Weighted Base	1197	572	625	442	207	179*	167*	202	230	96*	79**	70*	97*	211	111*	101*	97*	105*	220	435	243	299
Sigma	2229	1072	1157	937	449	336	263	245	515	202	150	91	113	422	247	186	172	131	397	824	477	531
	186%	188%	185%	212%	217%	187%	157%	121%	224%	211%	191%	130%	117%	199%	222%	185%	177%	125%	180%	190%	196%	178%

Proportions/Means: Columns Tested (5%, 10% risk level) - B/C - D/E/F/G/H - I/J/K/L/M - N/O/P/Q/R - I/N - J/O - K/P - L/Q - M/R - S/T/U/V
Overlap formulae used. * small base; ** very small base (under 30) ineligible for sig testing

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 Table 16

Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

Base: Getting Refund On Taxes This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status		
	Total	Less Than \$50K	\$50K-\$74.9K	\$75K-\$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)
Unweighted Base	1203	442	269	195	283	323	401	479	774	429	526	677	490	713	831	360	658	545
Weighted Base	1197	361	218	187	418	371	437	389	834	363	537	660	489	707	867	318	596	601
Save (Net)	559 47%	143 40%	99 45%	89 47%	221 53% B	158 43%	198 45%	203 52% F	380 46%	179 49%	263 49%	296 45%	231 47%	327 46%	410 47%	145 46%	277 47%	281 47%
Put the money in an emergency savings	286 24%	92 26%	53 24%	46 25%	93 22%	74 20%	107 25%	105 27% I	198 24%	89 24%	145 27% I	142 21%	128 26%	158 22%	204 24%	82 26%	150 25%	136 23%
Put the money in an investment account	132 11%	25 7%	22 10%	25 13% B	60 14% B	32 9%	42 10%	58 15% Fg	104 12% j	28 8%	64 12%	68 10%	57 12%	75 11%	102 12%	29 9%	69 12%	63 10%
Put the money in a child's education savings account	77 6%	18 5%	16 7%	14 8%	29 7%	21 6%	21 5%	35 9% g	61 7%	16 5%	63 12% L	15 2%	57 12% N	21 3%	62 7%	15 5%	41 7%	36 6%
Put the money into another type of savings account	239 20%	41 11%	43 20% B	38 20% B	111 27% B	71 19%	80 18%	87 22%	156 19%	83 23%	102 19%	137 21%	88 18%	151 21%	169 19%	68 21%	113 19%	126 21%
Pay Down/Off Debt (Net)	456 38%	143 40% bDE	105 48% b	69 37%	136 33%	119 32%	181 41% F	156 40% f	362 43% J	94 26%	233 43% L	223 34%	231 47% N	225 32%	331 38%	122 38%	223 38%	233 39%
Pay down/off credit cards	254 21%	59 16% BE	66 30% BE	44 23% b	83 20%	57 15%	105 24% F	92 24% F	204 24% J	50 14%	145 27% L	109 16%	145 30% N	109 15%	189 22%	61 19%	136 23%	118 20%
Pay down/off student loan debt	73 6%	26 7%	16 7%	11 6%	19 5%	14 4%	24 5%	35 9% F	62 7% J	10 3%	40 7%	32 5%	31 6%	42 6%	53 6%	19 6%	23 4%	49 8% Q
Pay down/off other debt	231 19%	84 23% e	42 19%	34 18%	69 17%	59 16%	93 21%	78 20% J	186 22% J	45 12%	116 22% L	115 17%	117 24% N	113 16%	165 19%	64 20%	122 20%	109 18%
Travel	185 15%	32 9% B	38 17% B	25 13%	89 21% Bd	53 14%	61 14%	70 18%	130 16% J	55 15%	89 17%	95 14%	84 17% N	100 14%	145 17%	40 12%	103 17%	82 14%
Home improvement	183 15%	50 14%	27 12%	39 21% bc	68 16%	62 17%	67 15%	55 14%	138 17% J	45 12%	109 20% L	74 11%	103 21% N	80 11%	152 18% P	31 10%	94 16%	89 15%
Buy new clothes/shoes	154 13%	61 17% E	31 14% E	29 16% E	33 8%	64 17% H	59 14%	32 8%	115 14% J	39 11%	99 18% L	56 8%	92 19% N	63 9%	104 12%	50 16%	53 9%	102 17% Q
Car repair	141 12%	68 19% CDE	20 9%	16 9%	34 8%	54 15% h	50 11%	37 9%	113 14% J	27 8%	81 15% L	60 9%	70 14% n	71 10%	97 11%	43 14%	47 8%	93 16% Q
Make a major purchase (e.g., television, computer, appliance)	107 9%	42 12% ce	13 6%	23 12% ce	28 7%	34 9%	39 9%	34 9%	85 10% j	22 6%	57 11% L	50 8%	58 12% N	49 7%	71 8%	34 11%	45 8%	62 10%
Other	71 6%	22 6%	18 8%	9 5%	21 5%	26 7%	25 6%	20 5%	43 5% k	28 8%	22 4% k	49 7% k	18 4% M	52 7% M	49 6%	20 6%	41 7%	30 5%
Not at all sure	96 8%	34 10%	14 6%	14 8%	32 8%	39 11% H	37 9%	20 5%	55 7% I	41 11%	34 6% I	62 9%	29 6% m	68 10% m	61 7%	31 10%	54 9%	43 7%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
 Overlap formulae used.

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Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.

18 Mar 2019
Table 16

Base: Getting Refund On Taxes This Year

	Household Income				Education			Employed		Children in HH		Parent of Child Under 18		Home Ownership		Marital Status			
	Total	Less Than \$50K	\$50K - \$74.9K	\$75K - \$99.9K	\$100K+	HS or Less	Some College	College Grad+	Yes	No	Yes	No	Yes	No	Home-owner	Renter	Marr-ied	Not married	
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	(P)	(Q)	(R)	
Weighted Base	1197	361	218	187	418	371	437	389	834	363	537	660	489	707	867	318	596	601	
Sigma	2229	655	418	367	771	662	810	757	1649	580	1166	1063	1077	1153	1624	588	1090	1139	
		186%	182%	192%	196%	185%	178%	186%	195%	198%	160%	217%	161%	220%	163%	187%	185%	183%	189%

Proportions/Mean: Columns Tested (5%, 10% risk level) - B/C/D/E - F/G/H - I/J - K/L - M/N - O/P - Q/R
Overlap formulae used.

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1	1	Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?
2	2	Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?
3	3	Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?
4	4	Q1 Overall, which of the following best describes how you feel about the outcome of your tax filing this year (e.g., the amount you owed and/or the amount you were refunded) based on your expectations?
5	5	Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?
7	6	Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?
9	7	Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?
11	8	Q5 Which of the following statements is most accurate about the outcome of filing your federal taxes this year compared to previous years?
13	9	Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.
15	10	Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.
17	11	Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.
18	12	Q10 How did you pay/do you plan to pay for the money you owe on your tax filing (federal and/or state) this year? Please select all that apply.
19	13	Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.
21	14	Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.
23	15	Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.
25	16	Q15 What do you plan to do/What have you done with your tax refund (federal and/or state) this year? Please select all that apply.